

Message from the President:

Greetings from the Shiawassee Community Foundation (SCF)!

2022 has been a very productive year for us. On behalf of the Board of Directors, I want to thank you for supporting SCF and our community. Throughout our annual report, you will notice that we are discussing how leaving a legacy can impact the entire community in many positive ways. Let me share with you a personal story that illustrates how easy it is to build a legacy.

For my whole life, my parents always expressed the value of giving back to our community. Both were involved in many fundraisers, projects, and initiatives to help enhance the quality of life for the people of the Shiawassee County area. As a child, I accompanied them and helped them in the projects they were working on. When I was in high school, I was strongly encouraged by my parents to volunteer in the community and join the Youth Advisory Council (YAC). As I went to my first meetings as a YAC member, I learned many things about our community and that I loved volunteering and giving back. As a YAC student, I had my first experience with philanthropy. It was so rewarding to know I was making a difference!



In 2008, shortly after my mother passed away, I was approached by the Shiawassee Community Foundation and was asked to serve as a Board Member. I eagerly accepted the Board appointment because I thought it was a way that I could further develop my philanthropy skills and give back to the community that was so supportive of our family during my mother's protracted illness. As a Board Member on SCF, I began to become more involved with the organization and joined many committees. On the 10th anniversary of my mother's passing, in 2018, my father and I discussed how we wanted to commemorate my mother's life. We thought that starting an endowment at SCF would be a perfect way to honor her life and preserve her legacy because she was always interested in helping those in our community. We crafted our family endowment fund so that it provides both scholarships and grant opportunities. In addition, a small portion of the funds available are given back to the SCF Community Cares Fund (unrestricted fund) so the SCF can continue its important work. Eventually, I became interested in serving in the leadership of SCF and in 2021, I assumed the role as President & Chair of the Shiawassee Community Foundation.

I think this story of my work with the Shiawassee Community Foundation & the Youth Advisory Council speaks for itself on how easy it is to start a legacy! It all started with the example set forth by my parents. They nurtured a sense of community service in me, and I have responded to the best of my ability. Each one of us can influence others around us! We are so blessed to live in a community with many folks who are eager to give back and create legacies. It is a privilege to serve as the Chair of SCF because we have such a wonderful and dynamic Board, Executive Director, and staff! I hope to work with each one of you to continue our work of enhancing the quality of life for the people of the Shiawassee County area.



Kind Regards,

Patrick A. Wegman, II
Chair of Shiawassee Community Foundation

Mission

Enriching lives in the Shiawassee County region through strong community relationships and good stewardship of our funds. **For good. For ever.**

December 2022

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January 2023

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Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
2 SCF Office Closed	3	4	5	6	7
9	10	11	12	13	14
16 MLK Jr Day Executive Committee SCF Office Closed	17	18	19	20	21
23 Marketing Committee	24 Board Meeting	25	26	27	28
30 Online Scholarship Applications Due	31				
	SCF Office Closed 9 16 MLK Jr Day Executive Committee SCF Office Closed 23 Marketing Committee	SCF Office Closed 9 10 16 MLK Jr Day Executive Committee SCF Office Closed 23 Marketing Committee Board Meeting 30 Online Scholarship	2 3 4 SCF Office Closed 9 10 11 16 MLK Jr Day Executive Committee SCF Office Closed 23 Marketing Committee Board Meeting 30 Online Scholarship	2 3 4 5 SCF Office Closed 9 10 11 12 16 MLK Jr Day Executive Committee SCF Office Closed 23 Marketing Committee Board Meeting 30 Online Scholarship	2 3 4 5 6 SCF Office Closed 9 10 11 12 13 16 MLK Jr Day Executive Committee SCF Office Closed 23 Marketing Committee Page 24 Board Meeting 30 Online Scholarship

Our Roots

In 1974, five community-minded people came together to form the Shiawassee Community Foundation. They started with \$5 and the goal of improving life for people in Shiawassee County. As a 501c3 charitable non-profit, the foundation has since grown to manage over 100 funds totaling more than \$10 million.

The foundation currently employs three staff members who are overseen by a Board of Directors.

The SCF also supports a Youth Advisory Council (YAC) that was founded in 1995 through an endowment from the W.K. Kellogg Foundation. The YAC is comprised of community-focused students aged 12-21 from the Shiawassee area. YAC empowers youth to make an impact and become young philanthropists through volunteerism and involvement in the grant-making process.



January 2023

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February 2023

March 2023

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
			1	2	3	4
5	6	7	8	9 Grant/Scholarship Committee	10	11
12	13	14 Valentine's Day	15 Winter Grant Applications Due	16	17	18
19	20 President's Day SCF Office Closed	21	22	23	24	25
26	27	28				

Grants 2021-2022 FY

PFC Shane Cantu Memorial Fund

Shiawassee Family YMCA ~ Operation Salute ~ \$2,950

William "Bill" Brooks Memorial Fund

YMCA ~ Children's Garden Project ~ \$500

Kailey Elizabeth Jordan Memorial Fund

O.A.T.S. ~ Therapeutic Riding Lessons ~ \$3,000

Memorial Healthcare Foundation Community Health & Education Fund

Respite ~ Continued Program & Advocacy ~ \$5,000 The ARC ~ Connections & Summer Camp Programs ~ \$5,000

Montgomery Family Fund

The ARC ~ After school programs & summer day camp ~ \$866

Playground Restoration and Maintenance Fund

Corunna High School ~ Pre-K playground equipment ~ \$1,240

Debra Wegman Memorial Fund

Shiawassee Council on Aging ~ Shiawassee Mobile Arts Progam ~ \$5,000 Michigan Laborers' Training & Apprenticeship Institute, Perry Playground ~ \$1,000

Russell and Annabelle Woodard Family Fund

Michigan Laborers' Training & Apprenticeship Institute, Perry Playground ~ \$1,661

Youth Advisory Council W.K. Kellogg Foundation Fund

Capital Area Community Services ~ \$2,000
The ARC Mid-Michigan ~ \$4,000
Shiawassee Regional Education Service District ~ \$255.34
Catholic Charities ~ \$4,000
Shiawassee Family YMCA ~ \$2,000
Springvale Christian Academy ~ \$2,000

Alford & Alice Emmert Youth Grant

Looking Glass Community Outreach ~ \$2,000 Shiawassee Regional Education Service District ~ \$138.66

What is a legacy? It's planting seeds in a garden you never get to see.

~ Lin Manuel Miranda ~



February 2023

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March 2023

Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
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5	6	7	8	9 Grant/Scholarship Committee	10	11
12	13	14	Finance Committee Band, Music, FFA, Golf Scholarship, Applications Due	16	17 St. Patrick's Day	18
19	20	21	22	23	24	25
26	27 Marketing Committee	28 Board Meeting	29	30	31	



2022 Scholarships

The Shiawassee Community Foundation currently has nearly 100 scholarship funds that have been generously funded by many community members over the last 48 years. Scholarship requirements vary by fund, but include specific areas of study including Agriculture, Medical/Nursing, Education, Business, Engineering, and many others. High school seniors, fifth year students, and continuing education students attending any accredited college, university, or trade school are eligible to apply for the Shiawassee Community Foundation scholarships.

In addition to the academic scholarships, there are also scholarships to help with the cost of band and music camps for current high school students, and a scholarship for area high school golf team members to earn a membership to the Owosso Country Club.

In 2022, the Shiawassee Community Foundation awarded **135** scholarships to students from **12** area schools, totaling **\$176,010** from **83** funds.



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16	17 Executive Committee	18	19	20	21	22
23	24	25	26	27	28	29
30	NOTES					



2021-2022 New Funds

BRITTANY BUCHHOLZ MEMORIAL SCHOLARSHIP FUND

The Brittany Buchholz Memorial Scholarship Fund reached endowed status this year and will be included in the scholarship cycle. In 2019, the Brittany Buchholz Memorial Scholarship Fund was opened by Jacqueline Rhine (friend) and Mary Buchholz (mother). Brittany graduated at the top of her class at Corunna High School then attended Hope College and earned her bachelor's degree in Biology. She was a passionate dancer and tremendous animal lover.

This scholarship is open to Shiawassee County area female seniors and graduates with priority given to students planning to study in the medical field. Applicants must be an overall good citizen who is active in community service and/or volunteer work. Preference is given to students planning to attend Hope College and have been active in band, cheer and/or dance.

LEBOWSKY CENTER FOR PERFORMING ARTS FUND

The Lebowsky Advised Charitable Agency Fund has been created to support the mission of Lebowsky Center for Performing Arts. The fund will be used to support the programming and mission of Lebowsky Center to educate, entertain, and enrich lives by providing a quality performing arts experience.

The Lebowsky Center for Performing Arts produces four musicals and two plays each season, along with hosting a variety of other performing artists to expand the cultural offerings to the community. As a nonprofit organization, Lebowsky Center for Performing Arts is honored to play a part in the cultural and economic growth of Owosso.



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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
	1	2 Board Meeting	3	4	5	6
7	8	9	10	11	12	13
14 Mother's Day	15	16	17	18	19	20
21	22 Marketing Committee	23 Special Board Retreat	24	25	26	27
28	29 Memorial Day SCF Office Closed	30	31			



Leaving a Legacy

FOR GOOD. FOR EVER.

When you want to support a local charity, you have options. The Shiawassee Community Foundation allows you to donate to an existing fund or open a fund that best fits your charitable interests. Each gift made, whether large or small, makes a lasting impact on our community.

There are numerous reasons people give, some have the desire to help and want to make a positive difference in the lives of others. Some want to leave a legacy.

Some want to make the world a better place for future generations. Whatever the philanthropic aspiration, the Shiawassee Community Foundation is a place where charitable giving becomes personal and meaningful. The Foundation values gifts of all shapes and sizes, whether it be of time, talent, or treasure.

HOW IT WORKS

Endowed funds last forever and grow over time because the principal is never spent. Gifts to endowments keep on giving; earnings are used to make grants that will support our community forever. You can leave a permanent legacy of giving by opening an endowed fund or by contributing to an existing fund. Your gift will make a lasting impact on our community for generations to come.

"If your actions create a legacy that inspires others to dream more, do more and become more, then, you are an excellent leader."

~ Dolly Parton ~

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25	26	27 Board Meeting	28	29	30	



Meet the Team



June 2023

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
						Summer Grant Applications Open
2	3	4 Independence Day SCF Office Closed	5	6	7	8
9	10	11	12	13	14	15
16	17 Executive Committee	18	19	20	21	22
23	24 Marketing Committee	25	26	27	28	29
30	31	NOTES		I		



Youth Advisory Committee



"At the end it's not about what you have

or even what you've accomplished.

It's about who you've lifted up,

who you've made better.

It's about what you've given back."

~ Denzel Mashington ~

The Shiawassee Youth Advisory Council (YAC) was founded in 1995 through an endowment from the W.K. Kellogg Foundation. The YAC is comprised of community-focused students aged 12-21 from the Shiawassee area.

YAC empowers youth to make an impact and become young philanthropists through volunteerism and involvement in the grant-making process.

WHAT DOES THE YOUTH ADVISORY COUNCIL (YAC) DO?

Volunteering: Many community organizations ask the YAC for help with local events ranging from litter cleanups to food giveaways to 5k races. YACers are always ready to lend a hand in their community.

GRANTMAKING

Each year, the YAC awards grants from the W.K. Kellogg Fund to community non-profits and school organizations for youth-related projects in Shiawassee County. YAC members review the applications and make funding recommendations that are then approved by the SCF Board of Directors.

To learn more about YAC, contact Amy Jo Brown at amyjo@shiacf.org or (989)720-7441.

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6	7	8	9	10 Grant/Scholarship Committee	11	12
13	14	Summer Grant Applications Due	16	17	18	19
20	21	22 Board Meeting	23	24	25	26
27	28	29	30	31		



2021-22 Financial Overview

Assets

Total Assets	\$9,814,993
Accumulated depreciation	(\$3,550)
Office equipment	\$5,283
Prepaid expense	\$0
Investments	\$9,642,488
Cash and equivalents	\$170,772

Total Assets

Liabilities

Total Liabilities	\$461.436
Funds held as agency endowments	\$455,536
Note payable - PPP Loan	
Payroll-related liabilities	\$5,900
Grants Payable	
Accounts Payable	

Net Assets

Without donor restrictions	\$3,563,568
With donor restrictions	\$5,789,989

Total Net Assets \$9,353,557

Total Net Assets & Liabilities

\$9,814,993

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Financial Disclosure

The Shiawassee Community Foundation is fully accountable to its donors and the citizens of our community.

The audited financial statements and IRS 990 and IRS 990-T (if it becomes necessary for the Foundation to file such a form) are open to public inspection and listed on our website.

Our records, with the exception of specific donor information, are available upon request.

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24	25 Marketing Committee	26 Board Meeting	27	28	29	30



Scholarships

Alexander Women's Scholarship

Alford and Alice Emmert Scholarship

Andrew Osika Endowed Agricultural Scholarship

Andrew Rehmann Memorial Fund

Bancroft Lions Club John Wright Memorial Scholarship

Bill and Kay Scarlett Family Memorial Scholarship

Brad A. VanPelt Memorial Scholarship

Brittany Buchholz Memorial Scholarship

Byron Community Scholarship

Byron Community Scholarship – Chase Bank

Byron Community Scholarship - Duncanson

C.S. Hood Memorial Scholarship

Carl E. Voorhies and Kathryn D. Voorhies Memorial

Endowed Scholarship Fund

Carl R. Woodbury Memorial Scholarship

Carson James Vincent Memorial Fund

Cheryl Gapinski Memorial Scholarship

Cheryl L. Hrcka Memorial Scholarship

Coach Tom Harkema Athletic Scholarship

Cyril C. and Ella M. Gregoricka Scholarship

David A. Reed Agricultural Scholarship

Debra Wegman Memorial Fund

Devin Allen Swatman Memorial Scholarship

Don and Becky Galloway Scholarship

Donald A. Knieper Memorial Scholarship

Dr. Bhaskaran Memorial Scholarship

Dr. Leon A. Montague Owosso Musicale Fund

Dr. Mark Miller Memorial Scholarship Fund

Drew Decker Memorial Music Scholarship Fund

Durand Lions Club Scholarship

Durand Rotary Club Scholarship

Edward Flynn Memorial Scholarship

Edward H. Frasier Memorial Fund

Ellane I. Hogan Memorial Scholarship

Elsie Blair and Suzanne Blair Anderson Memorial Scholarship

Emily Chapman Memorial Scholarship

Erwin Ryckman Scholarship

Eugene and Joyce Moiles Memorial Scholarship

Evan James Reed Memorial Scholarship

Harold J. Haas Memorial Scholarship

Harold V. and Ima B. Johns Memorial Scholarship

Harry W. and Olive E. Harder Memorial Scholarship

Irene Turk Memorial Scholarship

Iris (Turk) Lott Memorial Scholarship

Jackie Leone Memorial Scholarship

Jill Malzahn Health Fund

JoAnn (Butcher) Nelson Memorial Scholarship

John and Joan Spindler Family Scholarship in Memory of John,

Jennifer, and Jeri Spindler

John "Jack" C. and Florence E. Bremer Memorial

Jokinen Family Endowed Scholarship

Joseph T. Sierzenga, III Memorial Scholarship

Karen K. Dasen Memorial Scholarship

Karl F. and Ziritha H. (Lowers) Allert Memorial Scholarship

Kevin A. Zmitko Agricultural Scholarship

Knights of Columbus Council 7955 Scholarship

Kris Marie Kulhanek Memorial Fund

Kyler Raffaelli Memorial Scholarship Fund

LaJoye-Shenk Scholarship

Lynne Postema Gymnastics Scholarship

Mackenzie L. Watts Memorial Fund

Margaret E. Dittenber Memorial Scholarship

Margaret Scoutten and Raymond O. Nash Memorial Endowed

Scholarship Fund

Martin and Leona O'Brien Scholarship

Mary Bea deBoom Wasper Scholarship

Merijo Wieber Scholarship

Michael Anthony Randolph Memorial Scholarship

Nancy Ruth Patenge Beyer Memorial Scholarship

Nathan Nover Memorial Scholarship

New Lothrop Schools Endowment

Norman L. and Marcella C. DesJardins Memorial

Scholarship

Nover Owosso High School Sparkplug Award

Olive Blanner Scholarship

Owen A. and D. Arlene Rood Journalism Scholarship Fund

Owosso Education Association's Mary E. Harper Scholarship

Owosso High School Leadership Scholarship

Paul Penjaska Family Scholarship

PFC Shane W. Cantu Memorial Scholarship

Philip and Inez Colton Memorial Scholarship

Phyllis L. and Alton D. Crandell Memorial Scholarship

Phyllis Lundie Gruver Memorial Scholarship

Raymond McLaughlin Memorial Scholarship

Robert G. Skinner Memorial Scholarship

Robert J. Cole Memorial Scholarship

Robert McAlpine Memorial Scholarship

Roger and Marian Talbot Family Scholarship

Rollin V. Dasen Memorial Scholarship

Ronald K. Seelhoff Memorial Scholarship

Shana Lynne Dumond Memorial Scholarship

Shelli (Bowles) Edgington Memorial Scholarship

Shiawassee County Bar Association's Patricia Carmody

Memorial Scholarship

Shirley (1936) and Joseph Poirier Scholarship

Stephen and Pauline Smith Family Scholarship

The GFWC Owosso Woman's Club Scholarship

Troy A. Vincke Memorial Scholarship

Zonta Club of Owosso Scholarship



September 2023

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October 2023

November 2023

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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday		
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15	Executive Committee		18 Finance Committee	19	20	21		
22			25	26	27	28		
29	30	31 Halloween						



Raise Up Shiawassee





SHIAWASSEE

#GI**WINGTUESDAY**

Across Shiawassee County, individuals and groups are stepping up to

#raiseUPshiawassee

Give Where You Live" was the theme for 2022's #raiseUPshiawassee campaign where twenty-three local non-profit organizations work together to raise awareness and much-needed funds to serve the needs of the people in Shiawassee County.

In collaboration with the United Way, The Shiawassee Community Foundation, and The Cook Family Foundation, this effort aims to "raise UP" not only funding but also action by asking donors to give of their time, talents, treasures (\$). #GivingTuesday follows the widely recognized shopping events of Black Friday, Small Business Saturday, and Cyber Monday with the purpose of linking individuals worldwide with causes they feel connected to in order to strengthen communities and encourage giving.

This is collaboration in its truest form – nonprofits coming together to raise up a community.

Need a pep talk?
Call the Kindergarten
Kindness Hotline for a
pick-me-up.
989-341-3649



SHIACF.ORG



October 2023

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6	7	8	9 Grant/Scholarship Committee	10 Veteran's Day Observed	11 Veteran's Day
13	3 14		16	17	18
20	21	22	23 Thanksgiving SCF Office Closed	24 SCF Office Closed	25
27 Marketing Committee	28 Board Meeting Giving Tuesday	29	30		
	6 13 20	6 7 13 14 20 21 27 Marketing Committee Board Meeting	6 7 8 13 14 15 Fall Grant Applications Due 20 21 22	6 7 8 9 Grant/Scholarship Committee 13 14 15 Fall Grant Applications Due 20 21 22 23 Thanksgiving SCF Office Closed 27 Marketing Committee 28 Board Meeting 29 30	6 7 8 9 Grant/Scholarship Committee 10 Veteran's Day Observed SCF Office Closed 13 14 15 Fall Grant Applications Due 16 17 20 21 22 23 Thanksgiving SCF Office Closed SCF Office Closed 27 Marketing Committee 28 Board Meeting 29 30



Thank You Donors

Abigail Mandley Alexandria Barnett Allen Haskins Amazon Smile

Andrea & Lon Meyers

Andrea Tuttle

Bancroft Lions Club

Barb Holland Barbara Dasen Beverly White Bill & Margaret Began

Brenda Berdella Bruce Cook

Bryant School - Bill Aue Schol. Fund

Carl & Janice Oakley Chad & Andrea Henige

Cheryl Cole

Bryan Gross

Cheryl & Richard Grice

Chesaning Knights of Columbus Council 2943

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Christine Ferguson
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Cook Family Foundation

Corbin Slauterbeck & Austen Smith

Corey Nevadomski
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David & Debra Basso
David & BethAnn Wanlass
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Dawn Lojek

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Zonta Club of Owosso

Thank you to every person, business, and organization who made a monetary donation or dedicated their time for the mission of the Shiawassee Community Foundation.

FY 2022 donations: **240 gifts,** from **166 donors**, into **51 funds,** totaling **\$317,960.28**

November 2023

Su Mo Tu We Th Fr Sa 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

December 2023

January 2024

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Su	Mo	Tu	We	Th	Fr	Sa
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Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
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10	11	12	13	14	15	16
17	18	19	20 Finance Committee Board Meeting	21	22	23
24	25	26	27	28	29	30
31	NOTES					



Gratitude to our Sponsors

How do Community Foundations Work?



Donors Create
Charitable Funds at the
Foundation to Benefit
Their Local Communities

Individuals, businesses, or organizations make tax-deductible gifts of cash or non-cash assets during or after their lifetimes.



Using the Foundation's Local Knowledge, Donors Choose the Community Issues to Tackle Through Their Funds

Such as health, the arts, education, the environment, housing, food insecurity, or college affordability.



The Foundation Invests the Funds Wisely so Donors' Contributions Can Do Good Forever

Professional investment advisors lend a hand



The Foundation
Distributes Grants to
Nonprofits Best Able to
Address Donors' Causes
and to Students Worthy
of College Scholarships



If donors want to make grants themselves, such as from a donor-advised fund, they can tap into the Foundation's deep well of local knowledge for advice.

Communities Get Stronger

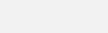
The community endowment created by donors' funds grows over time. The Foundation distributes grants from the endowment forever, always following donors' wishes and responding to the changing needs of local residents.





CORUNNA, MICHIGAN











1974

124

\$10+ million

\$4+ million

Founded

#of Funds

Current Assets

Grants & Scholarships Awarded

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SHIAWASSEE

— COMMUNITY FOUNDATION —— For good. For ever.*

